



ANNOUNCEMENT

26 April 2018

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**DIRECTOR RESIGNATION**

MC Mining Limited ("**MC Mining**" or "**the Company**") announces the resignation of Mr Rudolph Torlage, a Non-Executive Director. Mr Torlage was ArcelorMittal SA Limited's ("**AMSA**") shareholder nominee Non-Executive Director and further to his resignation from AMSA, has resigned from the Company's Board with immediate effect. The Company is grateful for his contributions and wishes him well in his future endeavours.

The Company will lodge Mr Torlage's Appendix 3Z "Director's Final Interest Notice" under separate cover.

Authorised by:

David Brown

Chief Executive Officer

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Investec Bank Limited is the nominated JSE Sponsor

**About MC Mining Limited:**

MC Mining is an AIM/ASX/JSE listed coal exploration, development and mining company operating in South Africa. MCM's key projects include the Uitkomst Colliery (metallurgical coal), Makhado Project (coking and thermal coal). Vele Colliery (coking and thermal coal), and the Greater Soutpansberg Projects (MbeuYashu).

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**Forward-Looking Statements**

This Announcement, including information included or incorporated by reference in this Announcement, may contain "forward-looking statements" concerning MC Mining that are subject to risks and uncertainties. Generally, the words "will", "may", "should", "continue", "believes", "expects", "intends", "anticipates" or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond MCM's ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour

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of other market participants. MCM cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward looking statements. MCM assumes no obligation and do not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.

**Statements of intention**

Statements of intention are statements of current intentions only, which may change as new information becomes available or circumstances change.