



# ADMINISTRATION



# TENEMENT SCHEDULE

## Tenements held by MC Mining and its controlled entities

Project name	Tenement number	Location	Interest %
Chapudi Project*	Albert 686 MS	Limpopo~	74
	Bergwater 712 MS		74
	Remaining Extent and Portion 2 of Bergwater 697 MS		74
	Blackstone Edge 705 MS		74
	Remaining Extent & Portion 1 of Bluebell 480 MS		74
	Remaining Extent & Portion 1 of Bushy Rise 702 MS		74
	Castle Koppies 652 MS		74
	Chapudi 752 MS		74
	Remaining Extent, Portions 1, 3 & 4 of Coniston 699 MS		74
	Driehoek 631 MS		74
	Remaining Extent of Dorps-rivier 696 MS		74
	Enfield 512 MS (consolidation of Remaining Extent of Enfield 474 MS, Brosdoorn 682 MS & Remaining Extent of Grootvlei 684 MS)		74
	Remaining Extent and Portion 1 of		74
	Grootboomen 476 MS		74
	Grootvlei 684 MS		74
	Kalkbult 709 MS		74
	Remaining Extent, Remaining Extent of Portion 2, Remaining Extent of Portion 3, Portions 1, 4, 5, 6, 7 & 8 of Kliprivier 692 MS		74
	Remaining Extent of Koodoobult 664 MS		74
	Koschade 657 MS (was Mapani Kop 656 MS)		74
	Malapchani 659 MS		74
	Mapani Ridge 660 MS		74
	Melrose 469 MS		74
	Middelfontein 683 MS		74
	Mountain View 706 MS		74
	M'tamba Vlei 654 MS		74
	Remaining Extent & Portion 1 of Pienaar 635 MS		74
	Remaining Extent & Portion 1 of Prince's Hill 704 MS		74
	Qualipan 655 MS		74
	Queensdale 707 MS		74
	Remaining Extent & Portion 1 of Ridge End 662 MS		74
	Remaining Extent & Portion 1 of Rochdale 700 MS		74
	Sandilands 708 MS		74
	Portions 1 & 2 of Sandpan 687 MS		74
	Sandstone Edge 658 MS		74
Remaining Extent of Portions 2 & 3 of Sterkstroom 689 MS	74		
Sutherland 693 MS	74		
Remaining Extent & Portion 1 of Varkfontein 671 MS	74		
Remaining Extent, Portion 2, Remaining Extent of Portion 1 of Vastval 477 MS	74		
Vleifontein 691 MS	74		
Portion 3, 4, 5 & 6 of Waterpoort 695 MS	74		
Wildebeesthoek 661 MS	74		
Woodlands 701 MS	74		

Project name	Tenement number	Location	Interest %
<b>Kanowna West and Kalbara</b>	M27/41	Coolgardie^	2.99
	M27/47		2.99
	M27/59		2.99
	M27/72,27/73		2.99
	M27/114		2.99
	M27/181		7.24
	M27/196		2.99
	M27/414,27/415		2.99
	P27/1826-1829		2.99
	P27/1830-1842		2.99
P27/1887	2.99		
<b>Abbotshall Royalty</b>	ML63/409,410	Norseman^	Royalty
<b>Kookynie Royalty</b>	ML40/061	Leonora^	Royalty
	ML40/135,136		Royalty
<b>Makhado Project</b>	Fripp 645 MS	Limpopo~	69#
	Lukin 643 MS		69#
	Mutamba 668 MS		69#
	Salaita 188 MT		69#
	Tanga 849 MS		69#
	Daru 848 MS		69#
	Windhoek 847 MS		69#
<b>Generaal Project*</b>	Beck 568 MS--	Limpopo~	74
	Bekaf 650 MS-		74
	Remaining Extent & Portion 1 of Boas 642 MS-		74
	Chase 576 MS-		74
	Coen Britz 646 MS-		74
	Fanie 578 MS-		74
	Portions 1, 2 and Remaining Extent of Generaal 587 MS-		74
	Joffre 584 MS-		74
	Juliana 647 MS		74
	Kleinenberg 636 MS-		74
	Remaining Extent of Maseri Pan 520 MS-		74
	Remaining Extent and Portion 2 of Mount Stuart 153 MT--		100
	Nakab 184 MT--		100
	Phantom 640 MS--		74
	Riet 182 MT--		100
	Rissik 637 MS-		100
	Schuitdrift 179 MT-		100
	Septimus 156 MT--		100
	Solitude 111 MT-		74
	Stayt 183 MT--		100
	Remaining Extent & Portion 1 of Terblanche 155 MT--		100
	Van Deventer 641 MS-		74
	Wildgoose 577 MS-		74

## TENEMENT SCHEDULE CONTINUED

Project name	Tenement number	Location	Interest %
<b>Mopane Project*</b>	Ancaster 501 MS--	Limpopo~	100
	Banff 502 MS-		74
	Bierman 599 MS-		74
	Cavan 508 MS		100
	Cohen 591 MS--		100
	Remaining Extent, Portions 1 & 2 of Delft 499 MS-		74
	Dreyer 526 MS--		74
	Remaining Extent of Du Toit 563 MS-		74
	Faure 562 MS		74
	Remaining Extent and Portion 1 of Goosen 530 MS --		74
	Hermanus 533 MS-		74
	Jutland 536 MS--		100
	Krige 495 MS-		74
	Mons 557 MS-		100
	Remaining Extent of Otto 560 MS (Now Honeymoon)-		74
	Remaining Extent & Portion 1 of Pretorius 531 MS-		74
	Schalk 542 MS-		74
	Stubbs 558 MS-		100
	Ursa Minor 551 MS--		74
	Van Heerden 519 MS--		74
Portions 1, 3, 4, 5, 6, 7, 8, 9, Remaining Extent of Portion 10, Portions 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 26, 27, 29, 30, 35, 36, 37, 38, 39, 40, 41, 44, 45, 46, 48, 49, 50, 51, 52 & 54 of Vera 815 MS		74	
Remaining Extent of Verdun 535 MS-	74		
Voorburg 503 MS--	100		
Scheveningen 500 MS-	74		
<b>Uitkomst Colliery and prospects</b>	Portion 3 (of 2) of Kweekspruit No. 22	KwaZulu-Natal~	70
	Portion 8 (of 1) of Kweekspruit No. 22		70
	Remainder of Portion 1 of Uitkomst No. 95		70
	Portion 5 (of 2) of Uitkomst No. 95		70
	Remainder of Portion1 of Vaalbank No. 103		70
	Portion 4 (of 1) of Vaalbank No. 103		70
	Portion 5 (of 1) of Vaalbank No. 103		70
	Remainder of Portion 1 of Rustverwacht No. 151		70
	Remainder of Portion 2 of Rustverwacht No. 151		70
	Remainder of Portion 3 (of 1) of Rustverwacht No. 151		70
	Portion 4 (of 1) Rustverwacht No.151		70
	Portion 5 (of 1) Rustverwacht No. 151		70
	Remainder of Portion 6 (of 1) of Rustverwacht No. 151		70
	Portion 7 (of 1) of Rustverwacht No. 151		70
Portion 8 (of 2) of Rustverwacht No. 151	70		
Remainder of Portion 9 (of 2) of Rustverwacht No. 151	70		
Portion 11 (of 6) of Rustverwacht No. 151	70		

Project name	Tenement number	Location	Interest %
	Portion 12 (of 9) of Rustverwacht No. 151		70
	Portion 13 (of 2) of Rustverwacht No. 151		70
	Portion 14 (of 2) of Rustverwacht No. 151		70
	Portion 15 (of 3) of Rustverwacht No. 151		70
	Portion 16 (of 3) of Rustverwacht No. 151		70
	Portion 17 (of 2) of Rustverwacht No. 151		70
	Portion 18 (of 3) of Waterval No. 157		70
	Remainder of Portion 1 of Klipspruit No. 178		70
	Remainder of Portion 4 of Klipspruit No. 178		70
	Remainder of Portion 5 of Klipspruit No. 178		70
	Portion 6 of Klipspruit No. 178		70
	Portion 7 (of 1) of Klipspruit No. 178		70
	Portion 8 (of 1) of Klipspruit No. 178		70
	Portion 9 of Klipspruit No. 178		70
	Remainder of Portion 10 (of 5) of Klipspruit No. 178		70
	Portion 11 (of 5) of Klipspruit No. 178		70
	Portion 13 (of 4) of Klipspruit No. 178		70
	Remainder of Portion 14 of Klipspruit No. 178		70
	Portion 16 (of 14) of Klipspruit No. 178		70
	Portion 18 of Klipspruit No. 178		70
	Portion 23 of Klipspruit No. 178		70
	Remainder of Portion 1 of Jackhalsdraai No. 299		70
	Remainder of Jericho B No. 400		70
	Portion 1 of Jericho B No. 400		70
	Portion 2 of Jericho B No. 400		70
	Portion 3 of Jericho B No. 400		70
	Remainder of Jericho C No. 413		70
	Portion 1 of Jericho C No. 413		70
	Remainder of Portion 1 of Jericho A No. 414		70
	Remainder of Portion 2 (of 1) of Jericho A No. 414		70
	Portion 3 (of 1) of Jericho A No. 414		70
	Portion 4 (of 1) of Jericho A No. 414		70
	Portion 5 (of 2) of Jericho A No. 414		70
	Portion 6 (of 1) of Jericho A No. 414		70
	The Farm Margin No. 420		70
<b>Vele Colliery and prospect</b>	Portions of Overvlakte 125 MS (Remaining Extent, 3, 4, 5, 6, 13, 14)	Limpopo~	100
	Bergen Op Zoom 124 MS		100
	Semple 155 MS		100
	Voorspoed 836 MS		100
	Alyth 837 MS		100
<b>Tshikunda</b>	Certain portions of unsurveyed state land known as Mutale	Limpopo~	60

\* Form part of the GSP

- Lapsed – Mining Right application lodged

-- Valid – Mining Right application lodged

~ Tenement located in the Republic of South Africa

^ Tenement located in Australia

# MC Mining's interest will reduce to 69% on completion of the 26% Broad-based BEE transaction

# SHAREHOLDER INFORMATION

## Top 20 shareholders

	Shareholders	Number of shares	%
1	M & G Investment Management Limited	23,346,347	16.57
2	Haohua Energy International (Hong Kong) Resource Co, Limited	23,120,879	16.41
3	Yishun Brightrise Investment PTE Limited	21,413,462	15.20
4	Pan African Resources, Plc	13,064,382	9.27
5	Summer Trees Pte Limited	12,894,230	9.15
6	TMM Holdings (Pty) Limited	10,750,000	7.63
7	Investec Group	6,490,680	4.61
8	ArcelorMittal S.A.	6,306,672	4.48
9	Jun Liu	3,347,535	2.38
10	Barclays, Plc.	2,072,638	1.47
11	Vitol Energy (Bermuda), Limited	1,217,330	0.86
12	Y He	921,499	0.65
13	Shinning Capital Holdings II LP	706,750	0.50
14	HSBC Holdings Plc	517,932	0.37
15	Jan Albert Van Der Merwe	451,524	0.32
16	Ping He	443,444	0.31
17	Justin Collen	379,800	0.27
18	Carla Ferreira	334,455	0.24
19	Jannie Abraham Nel	250,000	0.18
20	National Financial Services Private Clients	237,279	0.17

## Substantial shareholders

1	M & G Investment Management Limited	23,346,347	16.57
2	Haohua Energy International (Hong Kong) Resource Co, Limited	23,120,879	16.41
3	Yishun Brightrise Investment PTE Limited	21,413,462	15.20
4	Pan African Resources, Plc	13,064,382	9.27
5	Summer Trees Pte Limited	12,894,230	9.15
6	TMM Holdings (Pty) Limited	10,750,000	7.63

## GLOSSARY OF TERMS AND ACRONYMS

<b>\$</b>	United States dollar
<b>AGM</b>	Annual General Meeting
<b>AIM</b>	Alternative Investment Market
<b>ASX</b>	Australian Securities Exchange
<b>BEE</b>	Black Economic Empowerment
<b>BOA</b>	Biodiversity Offset Agreement
<b>Boabab</b>	Baabab Mining and Exploration (Pty) Limited
<b>CEO</b>	Chief Executive Officer
<b>CFO</b>	Chief Financial Officer
<b>CGU</b>	Cash generating units
<b>CPR</b>	Competent Persons Report
<b>CRIRSCO</b>	Committee for Mineral Reserves International Reporting Standards
<b>DEA</b>	Department of Environmental Affairs
<b>DMR</b>	Department of Mineral Resources
<b>DWS</b>	Department of Water and Sanitation
<b>EA</b>	Environmental Authorisation
<b>ECLs</b>	Expected Credit Losses
<b>EMC</b>	Environmental Management Committee
<b>EMP</b>	Environmental Management Plan
<b>EMPr</b>	Environmental Management Programme
<b>EMS</b>	Environmental Management System
<b>EPC</b>	Engineering, procurement and construction
<b>ESDP</b>	Enterprise and Supplier Development Programme
<b>ESOP</b>	Employee Share Option Plan
<b>FEED</b>	Front end engineering and design
<b>GSP</b>	Greater Soutpansberg Project
<b>GTIS</b>	Gross tonnes <i>in situ</i>
<b>HCC</b>	Hard coking coal
<b>HDCTC</b>	Huadong Coal Trading Center Co, Limited
<b>HDSA</b>	Historical disadvantaged South African
<b>HEI</b>	Haohua Energy International (Hong Kong) Resource Co, Limited
<b>ICMM</b>	International Council on Mining and Metals
<b>IDC</b>	Industrial Development Corporation of South Africa Limited
<b>IFRS</b>	International Financial Reporting Standards
<b>IMPLATS</b>	Impala Platinum Holdings Limited
<b>IWUL</b>	Integrated Water Use License
<b>JORC Code</b>	Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves
<b>JSE</b>	Johannesburg Stock Exchange

<b>Khethekile</b>	Khethekile Mining (Pty) Limited
<b>KPI</b>	Key performance indicators
<b>LEDET</b>	Limpopo Department of Economic Development, Environment and Tourism
<b>LMF</b>	Last Mile Fund (Pty) Limited
<b>LoM</b>	Life-of-mine
<b>LSE</b>	London Stock Exchange
<b>LTI</b>	Lost time injury
<b>LTIFR</b>	Lost time injury frequency rate
<b>MCM</b>	MC Mining Limited
<b>MCoL</b>	Makhado Centre of Learning
<b>merSETA</b>	Manufacturing, Engineering and Related Services Sector Education and Training Authority
<b>MPRDA</b>	Mineral and Petroleum Resources Development Act
<b>Mt</b>	Million tonnes
<b>Mpta</b>	Million tonnes per annum
<b>MQA</b>	Mining Qualification Authority
<b>MTIS</b>	Mineable tonnes <i>in situ</i>
<b>NDP</b>	National Development Plan
<b>NEMA</b>	National Environmental Management Act
<b>NIHL</b>	Noise induced hearing loss
<b>NOMR</b>	New Order Mining Right
<b>NWA</b>	National Water Act
<b>OEL</b>	Occupational exposure limits
<b>ROM</b>	Run-of-mine
<b>SACNASP</b>	South African Council for Natural Scientific Professions
<b>SAIMM</b>	South African Institute of Mining and Metallurgy
<b>SAMREC</b>	South African Code for the Reporting of Exploration Results, Mineral Resources and Mineral Reserves
<b>SANParks</b>	South African National Parks
<b>SEZ</b>	Special Economic Zone
<b>SLP</b>	Social and Labour Plan
<b>SMS</b>	Stakeholder Management System
<b>SVM</b>	Sustainable Value Model
<b>t</b>	Tonnes
<b>TTIS</b>	Total tonnes <i>in situ</i>
<b>Uitkomst</b>	Uitkomst Colliery (Pty) Limited
<b>VWAP</b>	Volume weighted average price

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Perth WA6000, Australia

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## Stock exchanges

ASX Limited (Primary listing)  
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152 – 158 St George's Terrace  
Perth WA6000, Australia

AIM (Secondary listing)  
London Stock Exchange  
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JSE Limited (Secondary listing)  
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LIMITED

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