

Form 604

Corporations Act 2001
Section 671B

Notice of Change of Interests of Substantial Holder

To Company Name/Scheme COAL OF AFRICA LIMITED
ACN/ARSN 008 905 388

1. Details of substantial holder (1)

Name Haohua Energy International (Hong Kong) Resource Co. Limited ("HEI")
ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 15 September 2015
The previous notice was given to the company on 21 November 2014
The previous notice was dated 17 November 2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	345,417,579	26.58%	462,417,579	24%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/12/2014 and 3/06/2015	HEI, Beijing Haohua Energy Resource Co., Limited, Beijing Jingmei Group Co., Limited, Beijing State-owned Capital Operation and Management Center, State-Owned Assets Supervision and Administration Commission of People's Government of Beijing Municipality	Placement of 117,000,000 shares (Conditional Placement Shares) to HEI	GBP 6,435,000	117,000,000	117,000,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of	Person entitled to be	Nature of relevant interest (6)	Class and number of securities	Person's votes
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	securities	registered as holder (8)			
HEI	Computershare is the depository and registered holder of the securities (including the Conditional Placement Shares)	HEI	HEI holds the depository interests which correspond to the securities (including the Conditional Placement Shares) and has a relevant interest in the shares under section 608(1) of the Corporations Act	462,417,579	462,417,579
Beijing Haohua Energy Resource Co., Limited, Beijing Jingmei Group Co., Limited, Beijing State-owned Capital Operation and Management Center, State-Owned Assets Supervision and Administration Commission of People's Government of Beijing Municipality	Computershare is the depository and registered holder of the securities (including the Conditional Placement Shares)	HEI	Each holder has a relevant interest by virtue of section 608(3) of the Corporations Act	462,417,579	462,417,579

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A	

Signature

print name Guan Jie capacity Executive Director

sign here



date 29/09/2015

Annexure A:

Name of substantial holder (S)	Address
Haohua Energy International (Hong Kong) Resource Co. Limited (HEI)	Flat / Rm 2802A, 28/F, China Resources Building 26 Harbour Road Wan Chai, Hong Kong
Beijing Haohua Energy Resource Co., Ltd.	No. 2, Xinqiao South Street, Mentougou District, Beijing, China
Jinan Jingmei Trading Co., Ltd.	24-1 Sanyuan Rd., Licheng, Jinan, Shandong
Erdes Haohua Cleaned Coal Co., Ltd.	Industrial and Commercial Bank office building Inner Yijinhuoluo northbound Street, Inaji County, A town, Ordos City, Inner Mongolia, China
Erdes Donglong Rail Logistics Pty Ltd.	Caoyuan office building, Yitua North ST., Dongsheng District, Ordos City, Inner Mongolia, China
Beijing Haohua Chenghe International Trading Co., Ltd.	No. 24, Mentougou RD., Mentougou District, Beijing, China
Hangjinqi Western Energy Development Co., Ltd.	Asaer Av., Hangjin County, Ordos City, Inner Mongolia, China
Erdes Guotal Trading Co., Ltd.	NO.1 ST., Hangjinnan RD., Dongsheng District, Ordos City, Inner Mongolia, China
Beijing Jingmei Chemical Industry Co. Ltd.	Tuoli, Qinglonghu Town, Fangshan District, Beijing, China
Beijing Haoyu Industry & Trade Co., Ltd.	No. 2, Xinqiao South Street, Mentougou District, Beijing, China
Beijing Xinhuiyuan Machine Manufacturing Co. Ltd.	No. 47, Mentougou RD., Mentougou District, Beijing, China
Beijing Haoya Industrial & Trade Co., Ltd.	No. 18, Mentougou RD., Mentougou District, Beijing, China
Golden Tide Group	No. 4, Dengtai Lane, Guanganmennei, Xicheng District, Beijing, China
State-owned Assets Supervision and Administration Commission of People's Government of Beijing Municipality	No. 70, Zaolin Front Street, Xuanwu District, Beijing, China
Beijing State-owned Capital Operation and Management Center	Rm 805, F8, Winland International Finance Center, No. 7 Financial Street, Xicheng District, Beijing, China
Beijing Jingmei Group Co., Ltd.	No. 2, Xinqiao South Street, Mentougou District, Beijing, China