



# Form 604

Released : 29/01/2013  
RNS Number : 5791W  
Coal of Africa Limited  
29 January 2013

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company **Coal of Africa Limited**  
Name/Scheme

ACN/ARSN **008 905 388**

#### 1. Details of substantial holder (1)

Name **Africa Investments Holdings Ltd. (formerly known as African Global Capital Holdings, Ltd.) on behalf of itself and Africa Investments GP I, Ltd. (formerly known as African Global Capital GP I, Ltd.), Och-Ziff Capital Management Group LLC, Och-Ziff Holding Corporation, The Sovereign Group, Palladino Holdings Limited, Adriano Consultants Limited, OZ Management LP, OZ Management II, LP, OZ Africa Management GP, LLC, OZ Global Special Investments Master Fund, L.P., OZ Europe Master Fund, Ltd, OZ Master Fund, Ltd, Gordel Capital Limited, Merrill Lynch Investment Solutions - Och-Ziff European Multi-Strategy UCITS Fund, OZ ELS Master Fund, Ltd., OZ Africa Investments (MD), Ltd., OZ Africa Investments (ME), Ltd., OZ Africa Investments (SI), Ltd., Africa Investments I, L.P. (formerly known as African Global Capital I, L.P.) and Coal Investments Limited**

ACN/ARSN (if applicable) **n/a**

There was a change in the interests of  
the **23/01/2013**  
substantial holder on

The previous notice was given to the  
company on **27/07/2010**

The previous notice was dated **27/07/2010**

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	74,453,512	14.03%	108,721,468	12.78%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer to Annexure A				
23/01/2013	The persons named in Item 1	Since the date of the last notice, the interests of the persons named in item 1 have changed as a result of acquisitions and disposals of shares and further issues of securities by the company, but the changes have not to date resulted in a notifiable change in substantial holding. As a result of a placement of shares on 23/01/2013, the voting power of the persons in item 1 has decreased, which has now resulted in a notifiable change in substantial holding.		Fully Paid Ordinary Shares	108,721,468

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Och-Ziff Capital Management Group LLC, Och-Ziff Holding Corporation, The Sovereign	Africa Investments I, L.P.	Africa Investments I, L.P.	The holder of the relevant interest has a relevant interest in the holdings detailed below by virtue of section 608(3) of the Corporations Act 2001-	33,470,512 Shares	33,470,512

Group, Palladino Holdings Limited, Adriano Consultants Limited, OZ Management L P , O Z Management II LP, OZ Africa Management GP, LLC, OZ Global Special Investments Master Fund, L P , O Z Europe Master Fund, L t d , O Z Master Fund, Ltd, Gordel Capital Limited, Merrill Lynch Investment Solutions - O c h Z i f f European Multi Strategy UCITS Fund, O Z E L S Master Fund, Ltd., Africa Investments Holdings Ltd., Africa Investments GP 1, Ltd., Africa Investments I, L.P., OZ Africa Investments (MD), Ltd, OZ Africa Investments (ME), Ltd and OZ Africa Investments (SI), Ltd.	Coal Investments Limited	Coal Investments Limited		36,139,355 Shares	36,139,355
	OZ Master Fund, Ltd	OZ Master Fund, Ltd		21,501,614 Shares	21,501,614
	Gordel Capital Limited	Gordel Capital Limited		1,557,228 Shares	1,557,228
	OZ Europe Master Fund, Ltd	OZ Europe Master Fund, Ltd		4,794,802 Shares	4,794,802
	OZ Global Special Investments Master Fund, LP	OZ Global Special Investments Master Fund, LP		2,148,590 Shares	2,148,590
	Merrill Lynch Investment Solutions - O c h Z i f f European Multi Strategy UCITS Fund	Merrill Lynch Investment Solutions - O c h Z i f f European Multi Strategy UCITS Fund		1,641,148 Shares	1,641,148
	O Z E L S Master Fund, Ltd.	O Z E L S Master Fund, Ltd.		461,715 Shares	461,715
	OZ Africa Investments (MD), Ltd.	OZ Africa Investments (MD), Ltd.		3,403,057 Shares	3,403,057
	OZ Africa Investments (ME), Ltd.	OZ Africa Investments (ME), Ltd.		3,003,690 Shares	3,003,690
	OZ Africa Investments (SI), Ltd.	OZ Africa Investments (SI), Ltd.		599,757 Shares	599,757
Africa Investments I, LP	Africa Investments I, L.P.	Africa Investments I, L.P.	Africa Investments I, L.P. has a relevant interest in these Shares, being the registered owner of the Shares.	33,470,512 Shares	33,470,512
Coal Investments Limited	Coal Investments Limited	Coal Investments Limited	Coal Investments Limited has a relevant interest in these Shares, being the registered owner of the Shares	36,139,355 Shares	36,139,355
OZ Master	OZ Master	OZ Master	OZ Master Fund,	21,501,614 Shares	21,501,614

Fund, Ltd	Fund, Ltd	Fund, Ltd	Ltd has a relevant interest in these Shares, being the registered owner of the Shares		
Gordel Capital Limited	Gordel Capital Limited	Gordel Capital Limited	Gordel Capital Limited has a relevant interest in these Shares, being the registered owner of the Shares.	1,557,228 Shares	1,557,228
OZ Europe Master Fund, Ltd	OZ Europe Master Fund, Ltd	OZ Europe Master Fund, Ltd	OZ Europe Master Fund, Ltd has a relevant interest in these Shares, being the registered owner of the Shares	4,794,802 Shares	4,794,802
OZ Global Special Investments Master Fund, LP	OZ Global Special Investments Master Fund, LP	OZ Global Special Investments Master Fund, LP	OZ Global Special Investments Master Fund, LP has a relevant interest in these Shares, being the registered owner of the Shares	2,148,590 Shares	2,148,590
Merrill Lynch Investment Solutions - Och Ziff European Multi Strategy UCITS Fund	Merrill Lynch Investment Solutions - Och Ziff European Multi Strategy UCITS Fund	Merrill Lynch Investment Solutions - Och Ziff European Multi Strategy UCITS Fund	Merrill Lynch Investment Solutions - Och Ziff European Multi Strategy UCITS Fund has a relevant interest in these Shares, being the registered owner of the Shares.	1,641,148 Shares	1,641,148
OZ ELS Master Fund, Ltd.	OZ ELS Master Fund, Ltd.	OZ ELS Master Fund, Ltd.	OZ ELS Master Fund, Ltd. has a relevant interest in these Shares, being the registered owner of the Shares	461,715 Shares	461,715
OZ Africa Investments (MD), Ltd.	OZ Africa Investments (MD), Ltd.	OZ Africa Investments (MD), Ltd.	OZ Africa Investments (MD), Ltd. has a relevant interest in these Shares, being the registered owner of the Shares	3,403,057 Shares	3,403,057
OZ Africa Investments (ME), Ltd.	OZ Africa Investments (ME), Ltd.	OZ Africa Investments (ME), Ltd.	OZ Africa Investments (ME), Ltd. has a relevant interest in these Shares, being the registered owner of the Shares	3,003,690 Shares	3,003,690
OZ Africa Investments (SI), Ltd.	OZ Africa Investments (SI), Ltd.	OZ Africa Investments (SI), Ltd.	OZ Africa Investments (SI), Ltd. has a relevant interest in these Shares, being the registered owner of the Shares	599,757 Shares	599,757

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
African Management Limited	Ceased to be investment manager of entities holding Shares in Coal of Africa Limited

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Africa Investments 1, L.P. Limited	Maples Corporate Services Ltd, PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands
Coal Investments Limited	Stuarts Corporate Service Ltd, Cayman Financial Centre, PO Box 2510, George Town, Grand Cayman, KY1 - 1104, Cayman Islands
Och-Ziff Capital Management Group LLC	1209 Orange Street, in the City of Wilmington, County of New Castle
Och-Ziff Holding Corporation	1209 Orange Street, in the City of Wilmington, County of New Castle
The Sovereign Group	PO Box 170, Churchill Building, Front Street, Grand Turk, Turks and Caicos Islands
Palladino Holdings Limited	PO Box 170, Churchill Building, Front Street, Grand Turk, Turks and Caicos Islands
Adriano Consultants Limited	Mill Mall, Suite 6, Wickhams Cay 1, PO Box 3085, Road Town, Tortola, British Virgin Islands
OZ Management LP	Level 39, 9 West 57 <sup>th</sup> Street, New York, New York, 10016
OZ Management II LP	Level 39, 9 West 57 <sup>th</sup> Street, New York, New York, 10016
OZ Africa Management GP, LLC	Level 39, 9 West 57 <sup>th</sup> Street, New York, New York, 10016
OZ Global Special Investments Master Fund, LP	c/o State Street (Cayman) Trust, Ltd., P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, , Grand Cayman, Cayman Islands KY1-1103
OZ Europe Master Fund, Ltd	c/o State Street (Cayman) Trust, Ltd., P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, , Grand Cayman, Cayman Islands KY1-1103
OZ Master Fund, Ltd	c/o State Street (Cayman) Trust, Ltd., P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, , Grand Cayman, Cayman Islands KY1-1103
Gordel Capital Limited	c/o Trident Trust Company (BVI) Ltd., Trident Chambers, Wickhams Cay, Road Town, Tortola, British Virgin Islands
Merrill Lynch Investment Solutions - Och Ziff European Multi Strategy UCITS Fund	16 Boulevard Royal L-2449 Luxembourg
OZ ELS Master Fund, Ltd.	c/o State Street(Cayman) Trust, Ltd., P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, ,

	Grand Cayman, Cayman Islands KY1-1103
OZ Africa Investments (MD), Ltd	Walkers SPV Limited, Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9002, Cayman Islands
OZ Africa Investments (ME), Ltd	Walkers SPV Limited, Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9002, Cayman Islands
OZ Africa Investments (SI), Ltd	Walkers SPV Limited, Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9002, Cayman Islands
Africa Investments GP I, Ltd.	Maples Corporate Services Ltd, PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands
Africa Investments Holdings Ltd.	Maples Corporate Services Ltd, PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands

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## Signature

print name

capacity

sign

date / /

here

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### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

**Africa Investments Holdings Ltd. (formerly known as African Global Capital Holdings, Ltd.) on behalf of itself and Africa Investments GP I, Ltd. (formerly known as African Global Capital GP I, Ltd.), Och-Ziff Capital Management Group LLC, Och-Ziff Holding Corporation, The Sovereign Group, Palladino Holdings Limited, Adriano Consultants Limited, OZ Management LP, OZ Management II, LP, OZ Africa Management GP, LLC, OZ Global Special Investments Master Fund, L.P., OZ Europe Master Fund, Ltd, OZ Master Fund, Ltd, Gordel Capital Limited, Merrill Lynch Investment Solutions - Och-Ziff European Multi-Strategy UCITS Fund, OZ ELS Master Fund, Ltd., OZ Africa Investments (MD), Ltd., OZ Africa Investments (ME), Ltd., OZ Africa Investments (SI), Ltd., Africa Investments I, L.P. (formerly known as African Global Capital I, L.P.) and Coal Investments Limited**

Holder of relevant interest:		The persons named in Item 1				
Holdings as of January 23, 2013:		3,403,057				
Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected		Consideration given in relation to change (in £)	Person's votes affected
6/8/2012	The persons named in Item 1	Acquisition by OZ Africa Investments (MD), Ltd.	Fully Paid Ordinary Shares	4,143,240	1,035,810.00	4,143,240
10/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (MD), Ltd.	Fully Paid Ordinary Shares	183,839	42,430.04	183,839
11/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (MD), Ltd.	Fully Paid Ordinary Shares	272,446	63,125.74	272,446
14/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (MD), Ltd.	Fully Paid Ordinary Shares	131,874	30,251.90	131,874
15/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (MD), Ltd.	Fully Paid Ordinary Shares	43,219	9,521.15	43,219
18/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (MD), Ltd.	Fully Paid Ordinary Shares	11,227	2,482.29	11,227
21/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (MD), Ltd.	Fully Paid Ordinary Shares	36,998	8,139.56	36,998
22/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (MD), Ltd.	Fully Paid Ordinary Shares	1,110	244.20	1,110
23/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (MD), Ltd.	Fully Paid Ordinary Shares	59,470	13,089.35	59,470

Holder of relevant interest:		The persons named in Item 1				
Holdings as of January 23, 2013:		3,003,690				
Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected		Consideration given in relation to change (in £)	Person's votes affected

6/8/2012	The persons named in Item 1	Acquisition by OZ Africa Investments (ME), Ltd.	Fully Paid Ordinary Shares	3,657,004	914,251.00	3,657,004
10/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (ME), Ltd.	Fully Paid Ordinary Shares	162,265	37,450.76	162,265
11/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (ME), Ltd.	Fully Paid Ordinary Shares	240,472	55,717.36	240,472
14/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (ME), Ltd.	Fully Paid Ordinary Shares	116,397	26,701.47	116,397
15/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (ME), Ltd.	Fully Paid Ordinary Shares	38,147	8,403.78	38,147
18/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (ME), Ltd.	Fully Paid Ordinary Shares	9,908	2,190.66	9,908
21/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (ME), Ltd.	Fully Paid Ordinary Shares	32,657	7,184.54	32,657
22/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (ME), Ltd.	Fully Paid Ordinary Shares	976	214.72	976
23/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (ME), Ltd.	Fully Paid Ordinary Shares	52,492	11,553.49	52,492

Holder of relevant interest:	The persons named in Item 1					
Holdings as of January 23, 2013:	599,757					
Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected		Consideration given in relation to change (in £)	Person's votes affected
6/8/2012	The persons named in Item 1	Acquisition by OZ Africa Investments (SI), Ltd.	Fully Paid Ordinary Shares	730,207	182,551.75	730,207
10/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (SI), Ltd.	Fully Paid Ordinary Shares	32,401	7,478.15	32,401
11/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (SI), Ltd.	Fully Paid Ordinary Shares	48,016	11,125.31	48,016
14/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (SI), Ltd.	Fully Paid Ordinary Shares	23,240	5,331.26	23,240
15/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (SI), Ltd.	Fully Paid Ordinary Shares	7,618	1,678.25	7,618
18/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (SI), Ltd.	Fully Paid Ordinary Shares	1,977	437.11	1,977
21/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (SI), Ltd.	Fully Paid Ordinary Shares	6,522	1,434.84	6,522
22/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (SI), Ltd.	Fully Paid Ordinary Shares	194	42.68	194
23/1/2013	The persons named in Item 1	Disposal by OZ Africa Investments (SI), Ltd.	Fully Paid Ordinary Shares	10,482	2,307.09	10,482



Holder of relevant interest:	The persons named in Item 1					
Holdings as of January 23, 2013:	36,139,355					
Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected		Consideration given in relation to change (in £)	Person's votes affected
10/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	94,421	21,792.37	94,421
11/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	139,931	32,422.01	139,931
14/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	67,732	15,537.72	67,732
15/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	22,197	4,890.00	22,197
18/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	5,766	1,274.86	5,766
21/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	19,002	4,180.44	19,002
22/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	568	124.96	568
23/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	30,544	6,722.73	30,544
10/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	183,741	42,407.42	183,741
11/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	272,299	63,091.68	272,299
14/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	131,802	30,235.38	131,802
15/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	43,195	9,515.86	43,195
18/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	11,220	2,480.74	11,220
21/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	36,980	8,135.60	36,980
22/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	1,107	243.54	1,107
23/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	59,440	13,082.74	59,440
10/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	59,784	13,798.15	59,784
11/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	88,597	20,527.92	88,597

14/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	42,885	9,837.82	42,885
15/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	14,054	3,096.10	14,054
18/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	3,652	807.46	3,652
21/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	12,030	2,646.60	12,030
22/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	359	78.98	359
23/1/2013	The persons named in Item 1	Disposal by Coal Investments, Ltd.	Fully Paid Ordinary Shares	19,339	4,256.51	19,339

Holder of relevant interest:		The persons named in Item 1				
Holdings as of January 23, 2013:		461,715				
Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected		Consideration given in relation to change (in £)	Person's votes affected
3/11/2011	The persons named in Item 1	Acquisition by OZ ELS Master Fund, Ltd.	Fully Paid Ordinary Shares	191,955	97,897.05	191,955
15/12/2011	The persons named in Item 1	Acquisition by OZ ELS Master Fund, Ltd.	Fully Paid Ordinary Shares	259,639	132,415.89	259,639
30/3/2012	The persons named in Item 1	Disposal by OZ ELS Master Fund, Ltd.	Fully Paid Ordinary Shares	8,570	5,267.98	8,570
2/4/2012	The persons named in Item 1	Disposal by OZ ELS Master Fund, Ltd.	Fully Paid Ordinary Shares	149,487	93,922.68	149,487
6/8/2012	The persons named in Item 1	Acquisition by OZ ELS Master Fund, Ltd.	Fully Paid Ordinary Shares	204,762	51,190.50	204,762
10/1/2013	The persons named in Item 1	Disposal by OZ ELS Master Fund, Ltd.	Fully Paid Ordinary Shares	9,087	2,097.28	9,087
11/1/2013	The persons named in Item 1	Disposal by OZ ELS Master Fund, Ltd.	Fully Paid Ordinary Shares	13,466	3,120.07	13,466
14/1/2013	The persons named in Item 1	Disposal by OZ ELS Master Fund, Ltd.	Fully Paid Ordinary Shares	6,516	1,494.77	6,516
15/1/2013	The persons named in Item 1	Disposal by OZ ELS Master Fund, Ltd.	Fully Paid Ordinary Shares	1,646	362.61	1,646
15/1/2013	The persons named in Item 1	Disposal by OZ ELS Master Fund, Ltd.	Fully Paid Ordinary Shares	490	107.95	490
18/1/2013	The persons named in Item 1	Disposal by OZ ELS Master Fund, Ltd.	Fully Paid Ordinary Shares	556	122.93	556
	The persons named in	Disposal by OZ ELS	Fully Paid Ordinary			

21/1/2013	Item 1	Master Fund, Ltd.	Shares	1,828	402.16	1,828
22/1/2013	The persons named in Item 1	Disposal by OZ ELS Master Fund, Ltd.	Fully Paid Ordinary Shares	55	12.10	55
23/1/2013	The persons named in Item 1	Disposal by OZ ELS Master Fund, Ltd.	Fully Paid Ordinary Shares	2,940	647.09	2,940

Holder of relevant interest:		The persons named in Item 1				
Holdings as of January 23, 2013:		1,557,228				
Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected		Consideration given in relation to change (in £)	Person's votes affected
15/12/2011	The persons named in Item 1	Acquisition by Gordel Capital Ltd.	Fully Paid Ordinary Shares	685,688	349,700.88	685,688
3/11/2011	The persons named in Item 1	Acquisition by Gordel Capital Ltd.	Fully Paid Ordinary Shares	506,939	258,538.89	506,939
6/8/2012	The persons named in Item 1	Acquisition by Gordel Capital Ltd.	Fully Paid Ordinary Shares	337,785	84,446.25	337,785
10/1/2013	The persons named in Item 1	Disposal by Gordel Capital Ltd.	Fully Paid Ordinary Shares	14,988	3,459.23	14,988
11/1/2013	The persons named in Item 1	Disposal by Gordel Capital Ltd.	Fully Paid Ordinary Shares	22,213	5,146.75	22,213
14/1/2013	The persons named in Item 1	Disposal by Gordel Capital Ltd.	Fully Paid Ordinary Shares	10,750	2,466.05	10,750
15/1/2013	The persons named in Item 1	Disposal by Gordel Capital Ltd.	Fully Paid Ordinary Shares	3,523	776.12	3,523
18/1/2013	The persons named in Item 1	Disposal by Gordel Capital Ltd.	Fully Paid Ordinary Shares	915	202.31	915
21/1/2013	The persons named in Item 1	Disposal by Gordel Capital Ltd.	Fully Paid Ordinary Shares	3,016	663.52	3,016
22/1/2013	The persons named in Item 1	Disposal by Gordel Capital Ltd.	Fully Paid Ordinary Shares	90	19.80	90
23/1/2013	The persons named in Item 1	Disposal by Gordel Capital Ltd.	Fully Paid Ordinary Shares	4,849	1,067.26	4,849

Holder of relevant interest:		The persons named in Item 1				
Holdings as of January 23, 2013:		21,501,614				
Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected		Consideration given in relation to change (in £)	Person's votes affected
15/12/2011	The persons named in Item 1	Acquisition by OZ Master Fund Ltd.	Fully Paid Ordinary Shares	7,344,509	3,745,699.59	7,344,509
			Fully Paid			

3/11/2011	The persons named in Item 1	Acquisition by OZ Master Fund Ltd.	Ordinary Shares	5,429,906	2,769,252.06	5,429,906
6/8/2012	The persons named in Item 1	Acquisition by OZ Master Fund Ltd.	Fully Paid Ordinary Shares	7,683,759	1,920,939.75	7,683,759
10/1/2013	The persons named in Item 1	Disposal by OZ Master Fund Ltd.	Fully Paid Ordinary Shares	236,923	54,681.83	236,923
11/1/2013	The persons named in Item 1	Disposal by OZ Master Fund Ltd.	Fully Paid Ordinary Shares	351,110	81,352.19	351,110
14/1/2013	The persons named in Item 1	Disposal by OZ Master Fund Ltd.	Fully Paid Ordinary Shares	169,952	38,986.99	169,952
15/1/2013	The persons named in Item 1	Disposal by OZ Master Fund Ltd.	Fully Paid Ordinary Shares	55,700	12,270.71	55,700
18/1/2013	The persons named in Item 1	Disposal by OZ Master Fund Ltd.	Fully Paid Ordinary Shares	14,462	3,197.55	14,462
21/1/2013	The persons named in Item 1	Disposal by OZ Master Fund Ltd.	Fully Paid Ordinary Shares	47,684	10,490.48	47,684
22/1/2013	The persons named in Item 1	Disposal by OZ Master Fund Ltd.	Fully Paid Ordinary Shares	1,430	314.60	1,430
23/1/2013	The persons named in Item 1	Disposal by OZ Master Fund Ltd.	Fully Paid Ordinary Shares	76,642	16,868.90	76,642

Holder of relevant interest:		The persons named in Item 1				
Holdings as of January 23, 2013:		4,794,802				
Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected		Consideration given in relation to change (in £)	Person's votes affected
6/1/2011	The persons named in Item 1	Disposal by OZ Europe Master Fund, Ltd.	Fully Paid Ordinary Shares	50,000	55,000	50,000
6/8/2012	The persons named in Item 1	Acquisition by OZ Europe Master Fund, Ltd.	Fully Paid Ordinary Shares	3,924,836	981,209	3,924,836

Holder of relevant interest:		The persons named in Item 1				
Holdings as of January 23, 2013:		0				
Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected		Consideration given in relation to change (in £)	Person's votes affected
7/11/2011	OZ Select Master Fund, Ltd.	Disposal by OZ Select Master Fund, Ltd.	Fully Paid Ordinary Shares	41,819	23,105.00	41,819

Holder of relevant interest:		The persons named in Item 1				
Holdings as of January 23, 2013:		2,148,590				
					Consideration	

Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected		given in relation to change (in £)	Person's votes affected
15/12/2011	The persons named in Item 1	Acquisition by OZ Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	594,696	303,294.96	594,696
3/11/2011	The persons named in Item 1	Acquisition by OZ Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	439,668	224,230.68	439,668
12/3/2012	The persons named in Item 1	Disposal by OZ Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	125,000	83,437.50	125,000
13/3/2012	The persons named in Item 1	Disposal by OZ Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	96,712	65,909.23	96,712
13/3/2012	The persons named in Item 1	Disposal by OZ Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	248,288	169,208.27	248,288
14/3/2012	The persons named in Item 1	Disposal by OZ Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	1,600	1,102.08	1,600
15/3/2012	The persons named in Item 1	Disposal by OZ Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	250,000	170,000.00	250,000
6/8/2012	The persons named in Item 1	Acquisition by OZ Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	1,824,330	456,082.50	1,824,330
10/1/2013	The persons named in Item 1	Disposal by OZ Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	21,166	4,885.11	21,166
11/1/2013	The persons named in Item 1	Disposal by OZ Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	31,367	7,267.73	31,367
14/1/2013	The persons named in Item 1	Disposal by OZ Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	15,181	3,482.52	15,181
15/1/2013	The persons named in Item 1	Disposal by OZ Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	4,977	1,096.43	4,977
18/1/2013	The persons named in Item 1	Disposal by OZ Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	1,293	285.88	1,293
21/1/2013	The persons named in Item 1	Disposal by OZ Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	4,259	936.98	4,259
22/1/2013	The persons named in Item 1	Disposal by OZ Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	127	27.94	127
		Disposal by OZ				

23/1/2013	The persons named in Item 1	Global Special Investments Master Fund, L.P.	Fully Paid Ordinary Shares	6,846	1,506.80	6,846
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Holder of relevant interest:	The persons named in Item 1
Holdings as of January 23, 2013:	1,641,148

Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected	Consideration given in relation to change (in £)	Person's votes affected	
15/12/2011	The persons named in Item 1	Acquisition by Merrill Lynch Investments Solutions - Och Ziff European Multi Strategy UCITS Fund	Fully Paid Ordinary Shares	889,431	453,609.81	889,431
3/11/2011	The persons named in Item 1	Acquisition by Merrill Lynch Investments Solutions - Och Ziff European Multi Strategy UCITS Fund	Fully Paid Ordinary Shares	657,569	335,360.19	657,569
13/3/2012	The persons named in Item 1	Disposal by Merrill Lynch Investments Solutions - Och Ziff European Multi Strategy UCITS Fund	Fully Paid Ordinary Shares	150,000	102,060.00	150,000
14/3/2012	The persons named in Item 1	Disposal by Merrill Lynch Investments Solutions - Och Ziff European Multi Strategy UCITS Fund	Fully Paid Ordinary Shares	325,000	221,812.50	325,000
6/8/2012	The persons named in Item 1	Acquisition by Merrill Lynch Investments Solutions - Och Ziff European Multi Strategy UCITS Fund	Fully Paid Ordinary Shares	692,942	173,235.50	692,942
10/1/2013	The persons named in Item 1	Disposal by Merrill Lynch Investments Solutions - Och Ziff European Multi Strategy UCITS Fund	Fully Paid Ordinary Shares	30,746	7,096.18	30,746
11/1/2013	The persons named in Item 1	Disposal by Merrill Lynch Investments Solutions - Och Ziff European Multi Strategy UCITS Fund	Fully Paid Ordinary Shares	45,567	10,557.87	45,567
14/1/2013	The persons named in Item 1	Disposal by Merrill Lynch Investments Solutions - Och Ziff European Multi Strategy UCITS Fund	Fully Paid Ordinary Shares	22,056	5,059.65	22,056
15/1/2013	The persons named in Item 1	Disposal by Merrill Lynch Investments Solutions - Och Ziff European Multi Strategy UCITS Fund	Fully Paid Ordinary Shares	7,229	1,592.55	7,229
18/1/2013	The persons named in Item 1	Disposal by Merrill Lynch Investments Solutions - Och Ziff European Multi Strategy UCITS Fund	Fully Paid Ordinary Shares	1,877	415.00	1,877

21/1/2013	The persons named in Item 1	Disposal by Merrill Lynch Investments Solutions - Och Ziff European Multi Strategy UCITS Fund	Fully Paid Ordinary Shares	6,189	1,361.58	6,189
22/1/2013	The persons named in Item 1	Disposal by Merrill Lynch Investments Solutions - Och Ziff European Multi Strategy UCITS Fund	Fully Paid Ordinary Shares	(185)	(40.70)	(185)
23/1/2013	The persons named in Item 1	Disposal by Merrill Lynch Investments Solutions - Och Ziff European Multi Strategy UCITS Fund	Fully Paid Ordinary Shares	9,945	2,188.89	9,945

Holder of relevant interest:		The persons named in Item 1				
Holdings as of January 23, 2013:		33,470,512				
Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected		Consideration given in relation to change (in South African Rands)	Person's votes affected
5/1/2011	The persons named in Item 1	Disposal by Africa Investments I, L.P.	Fully Paid Ordinary Shares	57,376	600,646.39	57,376
5/1/2011	The persons named in Item 1	Disposal by Africa Investments I, L.P.	Fully Paid Ordinary Shares	34,993	361,327.22	34,993
6/1/2011	The persons named in Item 1	Disposal by Africa Investments I, L.P.	Fully Paid Ordinary Shares	97,631	1,056,933.68	97,631
16/2/2011	The persons named in Item 1	Disposal by Africa Investments I, L.P.	Fully Paid Ordinary Shares	8,874	96,637.86	8,874
17/2/2011	The persons named in Item 1	Disposal by Africa Investments I, L.P.	Fully Paid Ordinary Shares	1,000	10,920.00	1,000
17/2/2011	The persons named in Item 1	Disposal by Africa Investments I, L.P.	Fully Paid Ordinary Shares	11,000	117,920.00	11,000
18/2/2011	The persons named in Item 1	Disposal by Africa Investments I, L.P.	Fully Paid Ordinary Shares	1,000	10,920.00	1,000
21/2/2011	The persons named in Item 1	Acquisition by Africa Investments I L.P.	Fully Paid Ordinary Shares	1,000	10,920.00	1,000
21/2/2011	The persons named in Item 1	Acquisition by Africa Investments I L.P.	Fully Paid Ordinary Shares	1,000	10,920.00	1,000
21/2/2011	The persons named in Item 1	Disposal by Africa Investments I, L.P.	Fully Paid Ordinary Shares	70,126	737,374.89	70,126
21/2/2011	The persons named in Item 1	Disposal by Africa Investments I, L.P.	Fully Paid Ordinary Shares	10,000	105,900.00	10,000
9/3/2011	The persons named in Item 1	Disposal by Africa Investments I, L.P.	Fully Paid Ordinary Shares	50,000	511,865.00	50,000

Signature:	
Name:	Joel M. Frank
Capacity:	Chief Financial Officer

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## GUIDE

**This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 604.**

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**Signature** This form must be signed by either a director or a secretary of the substantial holder.

**Lodging Period** Nil

**Lodging Fee** Nil

**Other forms to be completed** Nil

**Additional information**

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.

The person must give a copy of this notice:

within 2 business days after they become aware of the information; or

- (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:

- (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and



## Annexures

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides  
show the corporation name and ACN or ARBN  
number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied  
identify the annexure with the mark such as A, B, C, etc
- 6 endorse the annexure with the words:  
*This is annexure (mark) of (number) pages referred to in form (form number and title)*  
sign and date the annexure  
The annexure must be signed by the same person(s) who signed the form.

**Information in this guide is intended as a guide only. Please consult your accountant or solicitor for further advice**